The single-finger keyboard layout problem

Mauro Dell'Amico José Carlos Díaz Díaz Manuel Iori Roberto Montanari

Department of Sciences and Methods for Engineering University of Modena and Reggio Emilia



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The QWERTY keyboard— A major de-facto standard

- Keyboards are the most popular and effective devices to insert, edit, delete and update long chunk of information.
- Keyboards used with many fingers (*n-fingers*) were introduced more than 100 years ago.
- ► The first keyboard, was Q-W-E-R-T-Y: it is still the standard

ĩ		@2		#	9	5	%		^ 6	8		* 8		(9)		-		+	D	elete
Tab	Q		Ŵ	1	Ē	R		Т	1	Y.	P		ł		0		Р		{	}		1
Caps	A		S		D	F		G	2	н		J	ŀ	<	L	2					E	nter
Shift		Z		X		С	V		в	1	N	1	N		<)	N	1	?		Sł	hift	į
Ctrl		100	A	t	10.00									-40		0.00	A	It			1	Ctrl



The QWERTY keyboard— New challenges from new devices

- The proliferation of Portable Data Assistant (PDA), Smartphone and phones requires a strong improvement in the design of ad-hoc input devices.
- These devices are used in mobility and multitasking.
- The keyboards for portable systems are a still open design domain.





An Ergonomic point of view— *n*-fingers keyboards

Most research focused on the tentative to overtake QWERTY.



Typical measures are posture structure, discomfort produced, keying force, user acceptance etc.





An Ergonomic point of view— *n*-fingers keyboards — optimization

Fixed layout, *n* simbols \times *n* locations problem.

- M.A. Pollatschek, N. Gershoni and Y.T. Radday (1976) *Angewandte Informatik* – Simulation
- R.E. Burkard and J. Offermann (1977) Zeitschrift fr Operations Research, B
 Simulated annealing (7-10% improvement over QWERTY)
- Eggers, Feillet, Kehl, Wagner and Yannou (2003) European Journal of Operational Research
 - Combined multi-objective function
 - (i) distribution of the fingers load among all fingers;
 - (ii) the hits number needed to compose a text;
 - (iii) comfort and speed for hand changes;
 - (iv) comfort and speed for finger changes;
 - (v) avoidance of great steps among two different keys;
 - (vi) hits direction (it should move from little finger towards thumb).
 - Global score: Weighted linear combination
 - Ant Colony Optimization
 - English and German languages.



The objective is to improve the typing accurateness, as well as the time spent to edit a text.

The law introduced by Fitt (1954) model the time and difficulties required to move to a target area



$$f(\cdot) = \alpha + \beta \log_2\left(\frac{D}{A} + 1\right)$$

- α , $\beta~~=~$ prefixed constant values
- D = distance of the starting-ending keys
- A = size of the target key



An Ergonomic point of view— s-fingers keyboards — incomplete

Incomplete keyboards: less keys than language symbols (e.g., the 12 keys ISO used in most mobile phones).

Combinatorial problem : find a minimum size partition of an alphabet, allowing the users to type any word of a given dictionary so that each word is recognized without ambiguity.

Cardinal and Langerman (2005) Theoretical Computer Science

> abcd efgh iikl

mno

- NP-hard with two keys; several variants

pqrs

mno

iikl





UVWXVZ

Complete keyboards: one keys for each symbol.

Many proposal: FITALY, ABC, OPTI, METROPOLIS, HOOKE, LEWIS, ... (see MacKenzie and Soukoreff, 2002)

 Li, Chen and Goonetilleke (2006) Industrial Ergonomics
 Three fixed layout



- Evaluate the movement through the Fitts' law.
- A simple simulated annealing



The problem—

The *s*-finger keyboard layout problem: (SK-QAP)

- 1. a list of different symbols
- 2. identical unit square keys (or locations) arranged in a grid
- 3. each symbol is assigned to exactly one key;
- 4. each key may contain exactly one symbol.
- N.B. More keys than symbols \Rightarrow the layout is NOT known







One instance \rightarrow many layouts One layout \rightarrow many symbols' assignment !



The problem— Mathematical model

- $N = \{1, 2, \dots, n\}$ set of symbols
- $M = \{1, 2, \dots, m^2\}$ set of locations (keys)
- $\varphi: N \to M$ maps each symbol $i \in N$ to a location $\varphi(i)$ (φ is a solution)
- $\bullet \ \mathcal{S}$ set of all possible solutions φ

Matrices \overline{A} and B to denote frequencies and "distances"

 $\overline{A} = (\overline{a}_{ik})$: \overline{a}_{ik} is the frequency of the symbol pair (i, k) (in an average stat.); $B = (b_{ji})$: b_{ji} is the penalty to move from j to l (Fitts function, Eucl. dist.)

The problem can be stated as

$$z = \min_{\varphi \in S} \sum_{i=1}^{n} \sum_{k=1}^{n} \overline{a}_{ik} b_{\varphi(i)\varphi(k)}$$
(1)

Since matrix B is symmetric we can rewrite (1) as

$$z = \min_{\varphi \in S} \sum_{i=1}^{n} \sum_{k=i+1}^{n} (\overline{a}_{ik} + \overline{a}_{ki}) b_{\varphi(i)\varphi(k)} = \frac{1}{2} \min_{\varphi \in S} \sum_{i=1}^{n} \sum_{k=1}^{n} a_{ik} b_{\varphi(i)\varphi(k)}$$
(2)

where $A = (a_{ik})$ is a symmetric matrix with $a_{ik} = \overline{a}_{ik} + \overline{a}_{ki}$.



SK-QAP is a generalization of the classic Quadratic Assignment Problem (QAP)

- set $n = m \Rightarrow$ (i) one symbols for each location \Rightarrow (ii) fixed layout
- Previous works are all devoted to fixed layout



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- Previous works are all devoted to fixed layout
 - ▶ QAP is known to be strongly NP-hard, hence SK-QAP
 - QAP is challenging: Benchmark instances nug27, nug28 and nug30 (proposed in the '60s) have been solved exactly only recently in 20 CPU days, 5 CPU months, and 2.5 CPU years, respectively (see Adams, Guignard, Hahn and Hightower '07)
 - QAP has been attacked with several heuristics and metaheuristics (see, e.g., Drezner, Hahn and Taillard (2005), James, Rego and Glover, 2007).



Neighborhood \mathcal{N}_1 (contour filling) : Set of solutions obtained by moving each symbol to an empty contour location.





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Neighborhood \mathcal{N}_1 (contour filling) : Set of solutions obtained by moving each symbol to an empty contour location.



- The neighborhood size is $O(n^2)$.
- The exploration from scratch requires $O(n^3)$ time.
- Adapting the improvement proposed by Frieze, Yadegar, El-Horbaty (1989) for QAP it reduces to $O(n^2)$.



Neighborhood N_2 (pairwise-exchange): Set of solutions obtained by swapping the assignment of two symbols r and s.

- The neighborhood size is $O(n^2)$.
- The exploration from scratch requires O(n³) time (no improvement possible)

Neighborhood \mathcal{N}_k (k-exchange): Set of solutions obtained by permuting in all possible ways the assignments of k symbols.

- Generalization of the pairwise-exchange (with k = 2).
- The size of the neighborhood is $O(n^k)$.
- ► The objective function is re-computed from scratch for each solution (O(n²)



Property A solution of SK-QAP is not optimal if there is an empty line with symbols assigned on both sides.







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N.B. Special frequency matrices has optimal solutions with holes

А	В	С	
D		Е	
F	G	Η	



QAP vs SK-QAP

 $\begin{array}{ll} \mathsf{QAP} & \text{different solutions} \Leftrightarrow \text{different permutations } \varphi.\\ \mathsf{SK-QAP} & \text{different assignments } \varphi \Leftrightarrow \text{may layouts} \end{array}$



Property We can restrict the search to canonical solutions.



Metaheuristics— Speed-ups

We use a long term memory based on an hashing function





We use a long term memory based on an hashing function





We select a witness for each border



We use a long term memory based on an hashing function





We select a witness for each border

• Encode the symbols close to the four witness into a single integer (code)



• Two solutions are supposed identical if the two codes are equal.



Simulated Annealing (SA)

Burkard and Rendl (1984) Wilhelm and Ward (1987) Connolly 1990

Tabu Search (TS)

Skorin-Kapov (1990) Taillard (1991) *Robust Tabu Search* Battiti and Tecchiolli (1994) *Reactive Tabu Search* Connolly 1990

Variable Neighborhood Search (VNS)

Taillard and Gambardella (1999)

Ant Colony Optimization (ACO)

Maniezzo and Colorni (1999) Gambardella, Taillard and Dorigo (1999) Taillard (1998) *Fast ANT* (FANT)



***** Advertising *****



R. Burkard, M.Dell'Amico, S.Martello *SIAM* in print (scheduled November 2008)

(Bipartite Matching, Linear Sum, Algebraic, Bottleneck, Quadratic, Multi-index, Software Codes, etc.)

Local Search

LS_Refine

- 1. Find a local optimum of value \textbf{z}_1 with neighborhood \mathcal{N}_1
- 2. Try to improve the solution with \mathcal{N}_2 , giving z_2
- 3. if $z_2 > z_1$ then goto 1.

Two strategies

best-improvement: selects the best solution of the neighborhood *first-improvement* selects the first improving solution

Metaheuristics

SA, TS, VNS and FANT implementd with

- a. \mathcal{N}_1 , \mathcal{N}_2 , $\mathcal{N}_1 \cup \mathcal{N}_2$
- b. speed-ups for SK-QAP
- c. the two strategies



English, French, Italian and Spanish languages.

List of the most frequent worlds								
English and Spanish http://www.wiktionary.org								
French	Monde Diplomatique (1987-1997)							
(http://www.up.univ-mrs.fr/~ve								
Italian	Scuola Normale Superiore of Pisa							
	(http://alphalinguistica.sns.it)							

- The first 10,000 words have been used
- The frequency of the transition between each pair of consecutive symbols was computed
- Punctuation was omitted, but for 'space' and symbols ' and
 for English



Benchmarks—

Language symbols by decreasing frequencies

English

ØETOANIHSRDLUFMWCYGPBVKXJ'QZ-

French øESAINTRULODCPM é 'VQGFBHàXèJYêôZKçù îûWâïëä

<mark>Italian</mark> ØEAIONRLTSCUDPMVGHFB′ZQèàùòéìXKYJW

<mark>Spanish</mark> øEAOSNRULTDIMCPQYHBVGéáíóJFZúñXKWü

RANDOM INSTANCES

Five random benchmarks have been generated from the statistical distribution of the frequencies of each real language.



Algorithms coded in Delphi language and run on a PC Pentium 4 at 3.0 GHz under Windows XP with a Time Limit of 120 CPU seconds



Computational results— Real languages

Algorithms coded in Delphi language and run on a PC Pentium 4 at 3.0 GHz under Windows XP with a Time Limit of 120 CPU seconds



Best solutions







English (1.199.070.166)

French (13.491.323.058)

Italian (4.025.754.990)

Spanish (1.229.359.070)



Computational results— Real languages

Algorithms coded in Delphi language and run on a PC Pentium 4 at 3.0 GHz under Windows XP with a Time Limit of 120 CPU seconds

DELL' AMICO



Italian (4.025.754.990)



Computational results— Real languages





Computational results— Random instances

Ν.	L	S	A2	SA	12	TS2	TS12	VNS
		$\alpha = 0.95$	$\alpha = 0.98$	$\alpha = 0.95$	$\alpha = 0.98$			
1		0	0	0	0	0	0	0
2		0	10.730	0	115.629	0	0	0
3	English	0	0	0	1.290.638	0	0	0
4		0	0	0	0	0	0	0
5		0	0	0	0	0	0	0
1		0	142.729	1.297.299	131359	0	0	0
2		243.404	243.404	243.404	521.211	243.404	243.404	243.404
3	French	0	368.964	0	991.021	0	0	0
4		0	0	1.341.765	312.749	0	0	0
5		0	33.895	0	748.529	0	0	659.504
1		0	92.783	0	92.144	0	0	0
2		0	1.183.330	0	221.130	0	0	0
3	Italian	0	1.162.935	0	887.635	0	0	0
4		0	0	0	0	0	0	0
5		0	0	0	14.806	0	0	0
1		0	0	0	0	0	0	0
2		0	0	0	0	0	0	0
3	Spanish	0	0	0	0	0	0	0
4		0	52.141	0	0	0	0	0
5		0	0	0	0	0	0	0
	#Best	22	14	20	11	22	22	21



- We discussed the single finger keyboard layout problem: an open domain
- We modeled the problem as a generalized Quadratic Assignment Problem
- We designed specialized metaheuristic algorithms
- ► We proposed benchmark instances from real languages

Data and results: www.or.unimore.it

